# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	) Ref. Docket Nos. 990, 992, 993 ) 994, 995, 996 & 997
Debtors.	) (Jointly Administered)
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <sup>1</sup>	) Case No. 22-90273 (MI)
In re:	) Chapter 11

#### AFFIDAVIT OF SERVICE

STATE OF OHIO	)
	) ss.
COUNTY OF FRANKLIN	)

ANDREA SPEELMAN, being duly sworn, deposes and says:

- 1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On February 16, 2023, I caused to be served *a customized* "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated February 16, 2023, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Tx06 LLC (f/k/a Compute North Tx06 LLC) (5921); and Mining Project Wind Down Tx10 LLC (f/k/a Compute North Tx10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Andrea Speelman
Andrea Speelman

Sworn to before me this 17<sup>th</sup> day of February, 2023 /s/ Rosalyn DeMattia

Rosalyn DeMattia Notary Public, State of Ohio Commission Expires: 7/18/2027

### **EXHIBIT A**

### UNITED STATES BANKRUPTCY COURT Document 1034 Filed in TXSB on 02/23/23 Page 4 of 7

Southern District of Texas - Houston Division

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.) et al.,

Chapter 11

Case NO. 22-90273 (MI)

(Jointly Administered)

#### NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While transferee refers to the party who is purchasing or othewise being assigned the claim.

BAR(23) MAILID \*\*\* 000214394381 \*\*\*

CPN TRFNTC (MERGE2, TXNUM2) 4000001913

To:



ALDER BTC HOLDINGS LLC 3405 DALLAS HWY, STE 827 MARIETTA, GA 30064

ALDER BTC HOLDINGS LLC ATTN PATRICK GAHAN, MANAGER 3600 DALLAS HWY, STE 230-350 MARIETTA, GA 30064

Please note that your claim # 10071 in the above referenced case and in the amount of \$38,925.60 has been transferred (unless previously expunged by court order)

CRG FINANCIAL LLC TRANSFEROR: ALDER BTC HOLDINGS LLC 84 HERBERT AVE, BUILDING B SUITE 202, CLOSTER, NJ 07624

IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, No action is required if you do not object to the transfer of your claim. However WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

> UNITED STATES BANKRUPTCY COURT Southern District of Texas - Houston Division 5401 Bob Casey United States Courthouse Houston, TX 77002

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 992 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 02/16/2023 David J. Bradley, Clerk of Court

/s/ Geoff Zahm

Epiq Corporate Restructuring, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on February 16, 2023.

### **EXHIBIT B**

## Compute North Holdings, Inc. Case 22-90273 Document 1034 Filed in TXSB on 02/23/23 Page 6 of 7

Claim Name	Address Information	
ALDER BTC HOLDINGS LLC	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
ALDER BTC HOLDINGS LLC	ATTN PATRICK JOSEPH GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA 30064	
ALDER BTC HOLDINGS LLC	3405 DALLAS HWY, STE 827, MARIETTA, GA 30064	
ALDER BTC HOLDINGS LLC	ATTN PATRICK GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA 30064	
ALDER OPPORTUNITY LP	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
ALDER OPPORTUNITY LP	ATTN PATRICK JOSEPH GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA	
PUPPIN OFFORTONILL IIF	30064	
ALDER OPPORTUNITY LP	3405 DALLAS HWY, STE 827, MARIETTA, GA 30064	
ALDER OPPORTUNITY LP	ATTN PATRICK GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA 30064	
ALDER SPV I LLC	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
ALDER SPV I LLC	ATTN PATRICK JOSEPH GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA 30064	
ALDER SPV I LLC	3405 DALLAS HWY, STE 827, MARIETTA, GA 30064	
ALDER SPV I LLC	ATTN PATRICK GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-350, MARIETTA, GA 30064	
ALDER SPV I LLC	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
ALDER SPV I LLC	ATTN PATRICK GAHAN, MANAGER, 3600 DALLAS HWY, STE 230-250, MARIETTA, GA 30064	
CRG FINANCIAL LLC	TRANSFEROR: ALDER BTC HOLDINGS LLC, 84 HERBERT AVE, BUILDING B SUITE 202,,	
CIC I IIIIICIIII IIIC	CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER BTC HOLDINGS LLC, 84 HERBERT AVE, BUILDING B SUITE 202,,	
	CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER OPPORTUNITY LP, 84 HERBERT AVE, BUILDING B SUITE 202,,	
	CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER OPPORTUNITY LP, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER SPV I LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER SPV I LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: ALDER SPV I LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: DIGITAL ALCHEMY LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: DIGITAL ALCHEMY LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: GH EFFECT INC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: GH EFFECT INC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
CRG FINANCIAL LLC	TRANSFEROR: NORDMARK ENERGY CONSULTING L, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624	
DIGITAL ALCHEMY LLC	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
DIGITAL ALCHEMY LLC	ATTN DANIEL WOLGIN, MANAGER, 2408 NW 40TH CIR, BOCA RATON, FL 33431	
DIGITAL ALCHEMY LLC	ATTN RON COHEN, 2408 NW 40TH CIR, BOCA RATON, FL 33431	
GH EFFECT INC	C/O POLSINELLI PC, 2950 N HARWOOD ST, #2100, DALLAS, TX 75201	
GH EFFECT INC	ATTN BRADLEY NOONAN, PRESIDENT, 824-A LAKE AVE, #287, LAKE WORTH, FL	
	33460-3754	
GH EFFECT INC	ATTN BRADLEY NOONAN, 824-A LAKE AVE, #287, LAKE WORTH, FL 33460-3754	
LP1 LLC	TRANSFEROR: RK MISSION CRITICAL LLC, C/O KLEINBERG, KAPLAN, WOLFF & COHEN PC, 500 FIFTH AVENUE; MARTIN SKLAR, NEW YORK, NY 10110	
NORDMARK ENERGY CONSULTING LLC	2382 DOSWELL AVE, SAINT PAUL, MN 55108	
RK MISSION CRITICAL LLC	20101 E 36TH DR, AURORA, CO 80011	

Compute North Holdings, Inc.

Case 22-90273 Document 1034 Filed in TXSB on 02/23/23 Page 7 of 7

<u>Claim Name</u> <u>Address Information</u>

**Total Creditor Count 35**